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VILLAGE OF WEST JEFFERSON
INCOME TAX RETURN
FOR THE CALENDAR YEAR 2017

PRINT NAME, ADDRESS AND PHONE NUMBER

Primary Taxpayer

- Retired as of ____/____/____
- Social Security / disability income only for all of 2017
- Unemployment income for all of 2017
- No taxable income for 2017 - explain: _____
- Under 18 for all of 2017 - Date of birth: ____/____/____
- Active duty military income only for all of 2017
- Non-resident for all of 2017
- Business / rental closed or sold: ____/____/____

Joint Taxpayer

- Retired as of ____/____/____
- Social Security / disability income only for all of 2017
- Unemployment income for all of 2017
- No taxable income for 2017 - explain: _____
- Under 18 for all of 2017 - Date of birth: ____/____/____
- Active duty military income only for all of 2017
- Non-resident for all of 2017
- Business / rental closed or sold: ____/____/____

PRIMARY SOCIAL SECURITY

JOINT SOCIAL SECURITY

Did you move during 2017? FROM WEST JEFFERSON ON _____ TO _____
 YES NO TO WEST JEFFERSON ON _____ FROM _____

PART YEAR RESIDENTS: You should complete this form using only information on income received and taxes withheld or paid while living or working in West Jefferson.

INCOME

- 1. GROSS WAGES AND SALARIES (FROM WORKSHEET I COLUMN C ON BACK OF FORM.).....1 \$ _____
- 2. NON-WAGE TAXABLE INCOME (FROM WORKSHEET II LINE 5 ON BACK OF FORM,WORKSHEET III, LINE 16.)....2 \$ _____
- 3. TOTAL TAXABLE INCOME (ADD LINES 1 & 2.)3 \$ _____

TAX

- 4. WEST JEFFERSON TAX DUE BEFORE CREDITS (MULTIPLY LINE 3 BY 1%).....4 \$ _____

CREDITS

- 5. CREDIT FOR TAX WITHHELD FOR VILLAGE OF WEST JEFFERSON ONLY.....5 \$ _____
- 6. CREDIT FOR TAX PAID ON NON-WAGE INCOME (FROM WORKSHEET III,LINE 20).....6 \$ _____
- 7. 2017 ESTIMATED TAX PAYMENTS MADE TO THE CITY OF WEST JEFFERSON.....7 \$ _____
 INCLUDES ANY OVERPAYMENT CARRIED FROM 2016 TO 2017.
- 8. TOTAL CREDITS (ADD LINES 5, 6 & 7.).....8 \$ _____
- 9. SUBTRACT LINE 8 FROM LINE 4.9 \$ _____

OVERPAYMENT

NO TAXES OF \$10.00 OR LESS SHALL BE REFUNDED OR CREDITED

- 10. ENTER THE OVERPAYMENT AMOUNT YOU WANT APPLIED TO YOUR 2018 ESTIMATED TAX.10 \$ _____
- 11. ENTER THE OVERPAYMENT AMOUNT YOU WANT REFUNDED. (ALLOW 90 DAYS FOR YOUR REFUND).....11 \$ _____

BALANCE DUE

- 12. IF THE AMOUNT ON LINE 9 IS GREATER THAN \$10.00, ENTER THAT AMOUNT HERE. THIS IS YOUR 2017 BALANCE DUE.12 \$ _____
 THIS AMOUNT MUST BE PAID WITH THIS FORM ON OR BEFORE APRIL 15, 2018 OR THE IRS DUE DATE.
- 13. PENALTY AND INTEREST (SEE INSTRUCTIONS.)13 \$ _____

ESTIMATED INCOME TAX (LEAVE LINES 14-20 BLANK IF YOU WANT THE CITY TO CALCULATE YOUR ESTIMATED TAX FOR 2018 BASED ON YOUR 2017 INCOME.)

- 14. ESTIMATED TAXABLE INCOME FOR 2018 TAX YEAR.....14 \$ _____
- 15. ESTIMATED TAX DUE (MULTIPLY LINE 14 BY 1%)15 \$ _____
- 16. TAXES TO BE WITHHELD AND PAID TO WEST JEFFERSON AND OTHER MUNICIPALITIES.....16 \$ _____
- 17. ESTIMATED TAX DUE FOR 2018 TAX YEAR (SUBTRACT LINE 16 FROM LINE 15.)17 \$ _____
- 18. FIRST QUARTER OF ESTIMATED TAX PAYABLE TO CITY OF WEST JEFFERSON (MULTIPLY LINE 17 BY 25%)....18 \$ _____
- 19. 2017 OVERPAYMENT (FROM LINE 10) APPLIED TO 2018 ESTIMATED TAXES.19 \$ _____
- 20. NET AMOUNT DUE FOR FIRST QUARTER 2018 (SUBTRACT LINE 19 FROM LINE 18.)20 \$ _____

TOTAL AMOUNT DUE WITH FORM

- 21. ADD LINES 12, 13 AND 20 AND ENTER THE SUM HERE. **This is the total amount due with this form on or before April 15, 2018 or the IRS Due Date.**...21 \$ _____

Make checks payable to: VILLAGE OF WEST JEFFERSON INCOME TAX DIVISION. MAIL TO: 28 EAST MAIN STREET, WEST JEFFERSON OH 43162

I AUTHORIZE THE INCOME TAX DIVISION TO DISCUSS MY ACCOUNT WITH THE PREPARER NAMED BELOW. CHECK HERE
 UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE EXAMINED THIS RETURN AND ACCOMPANYING SCHEDULES AND STATEMENTS, AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, THEY ARE TRUE, CORRECT AND COMPLETE.
 DECLARATION OF PREPARER (OTHER THAN TAXPAYER) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

 SIGNATURE OF TAXPAYER DATE

 SIGNATURE OF TAXPAYER'S SPOUSE (IF JOINT RETURN) DATE

 SIGNATURE OF PERSON (AND FIRM) PREPARING RETURN, ADDRESS & PHONE NO.

Cash Check Money Order
CHECK OR MONEY ORDERS PAYABLE TO:
WEST JEFFERSON INCOME TAX
TO PAY BY CHARGE CARD: VISA MC
 Enter number and expiration date fully and accurately. DISCOVER

Acct no. _____
 3Digit Code _____ (Back of Card)
 EXP. DATE: _____ AMT. CHARGED: _____
 SIGNATURE: _____

WORKSHEET I - WAGE AND SALARY

A COPY OF EACH FORM W-2, 1099-MISC, 1099-K, W-2G, PAGE 1 OF FEDERAL FORMS 1040/1040A/1040EZ
FORM 2106 AND SCHEDULE A

SPECIAL INSTRUCTIONS

- I. Employee business expenses, from Form 2106, must be allocated to a specific municipality and subtracted from gross wages before those wages are entered in Column C.
- II. If the tax withheld was paid to the Village of West Jefferson, enter the actual amount of tax withheld for West Jefferson in Column D.

Column A Date wages were earned (month/day).	Column B Name of municipality in which income was earned.	Column C Income earned in Column B municipality.	Column D West Jefferson Withholding
		Total Column C	Total Column D

WORKSHEET II - NON-WAGE INCOME

A COPY OF EACH FEDERAL FORM OR SCHEDULE USED MUST BE ATTACHED.

- | | | |
|--|----|--|
| 1. NET PROFIT (LOSS) FROM SCHEDULE C. | \$ | |
| 2. RENTAL PROFIT (LOSS) FROM SCHEDULE E. | \$ | |
| 3. OTHER NON-WAGE INCOME (ATTACH EXPLANATION). | \$ | |
| 4. LOSS CARRY FORWARD FROM PRIOR YEAR(S). | \$ | |
| 5. COLUMN TOTAL (IF LESS THAN ZERO, USE ZERO). | \$ | |

CARRY TOTAL FROM LINE 5 TO FRONT OF RETURN LINE 2.

WORKSHEET III- NON-WAGE INCOME

**FOR USE BY THOSE INDIVIDUALS WITH NET PROFIT/DISTRIBUTIVE SHARE INCOME SOURCED IN
MULTIPLE MUNICIPALITIES WITH CURRENT AND/OR PRIOR YEAR LOSSES. CONTACT THE VILLAGE
OF WEST JEFFERSON INCOME TAX OFFICE OR INCOME TAX WEBSITE TO OBTAIN THIS SCHEDULE.**